

Sage 100 Version 2018

Integrated Solutions Compatibility Matrix

Revised as of September 24, 2020

The Integrated Solutions Compatibility Matrix is intended to cover all information as of September 24, 2020, regarding all Integrated Solutions compatibility with Sage 100 version 2018. Any version not listed should be assumed *incompatible*. If your configuration is not listed, Sage Customer Support cannot provide support for you. All hardware and system requirements must meet or exceed the minimum requirements as indicated in the *Sage 100 Supported Platform Matrix*. Only additional requirements are listed in this matrix.

Note: It is critical that before and during an installation, this document be thoroughly reviewed, along with the *Sage 100 Installation and System Administrator's Guide* and other documents found on the *How to install Sage 100 and locate installation and upgrade information* knowledgebase article. For this Web page log into the Sage Support Web site at: <https://support.na.sage.com/>

Throughout this document, other companies' Web sites are referenced; the content on those sites can change at any time. Sage has no control over, and cannot be responsible for the content of other companies' Web sites.

Note:

- A number of Sage 100 features or integrations require internet access. Some of the more common features or integrations are (not a complete list):
 - Sage Exchange Desktop - Credit Card Processing - Paya - Sage Payments
 - Office 365 Connector for Sage 100
 - Sage Advisor Update
 - Sage Intelligence
 - Sage 100 Payroll 2.0 (Payroll Tax) / Sage Data Cloud
 - Sage Federal and State Tax Reporting (Aatrix)
 - Sage Sales Tax (Avalara)
 - Paperless Office (email)
 - Direct Deposit Service with iSolved
 - G/L Integration with SPR
 - Sage Banking Cloud
 - SData Interface
 - eBusiness Manager
 - Sage 100 Web Services
- Please check for and apply any available Sage product updates from the Sage Support Web site at: <https://support.na.sage.com/>. For more information, consult your Sage business partner.
- Integrated product version compatibility indicated in this document does not necessarily imply that the integrated product vendor supports noncurrent versions. Refer to the integrated product vendors' Web site for specific information on their supported versions.
- Consult the integrated product's website for the most current information regarding that products compatibility with 64 bit versions of Windows.
- For more information on Sage 100 Version support and retirement, see the Supported Versions document located [here](#).

Windows 7 and Windows Server 2008 R2 Extended Support from Microsoft ended on January 14, 2020. Windows 7 and Windows Server 2008 R2 are no longer supported for Sage 100.

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Sage 100 Payroll			
Product Version	Sage 100 Standard, Advanced, and Premium Versions Supported	Hardware and System Requirements	Remarks
See Remarks	2018.1 (6.00.1.0) and higher	<ul style="list-style-type: none"> Tax Calculation & Tax Updates require internet access 	<ul style="list-style-type: none"> Users should upgrade to the most current Payroll version available (PR2.20.3) for compliance and other changes. For additional information see KB 56080

Sage 100 Payroll Compatibility Matrix		Sage 100 Versions								
		2018 PU1 (6.00.1.0)	2018 PU2 (6.00.2.0)*	2018 PU3 (6.00.3.0)	2018 PU4 (6.00.4.0)	2018 PU5 (6.00.5.0)	2018 PU6 (6.00.6.0)	2018 PU7 (6.00.7.0)	2018 PU9 (6.00.9.0)	2018 PU10 (6.00.10.0)
Sage 100 Payroll	2.19.0**	X	X	X	X	X	X	X	X	X
	2.19.1	X	X	X	X	X	X	X	X	X
	2.19.2	X	X	X	X	X***	X	X	X	X
	2.19.3	X	X	X	X	X	X	X	X	X
	2.19.4	X	X	X	X	X	X	X	X	X
	2.20.0****	X	X	X	X	X	X	X	X	X
	2.20.1	X	X	X	X	X	X	X	X	X
	2.20.2	X	X	X	X	X	X	X	X	X
	2.20.3	X	X	X	X	X	X	X	X	X

*Minimum Required for Full Time Card and Job Cost Integration.
 **Includes Aatrix changes for Ohio locals and Wilmington, Delaware (W-2s), Includes TLS1.2 support.
 ***Minimum Required for Condensed Printing of Payroll Register
 **** Includes Federal W-4 changes

Sage Bank Feeds				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
2018.5 (6.00.5.0) and higher	X	X	<ul style="list-style-type: none"> Internet Explorer 11 (IE11) Required Internet access is required 	<ul style="list-style-type: none"> Sage 100 2018.5 and higher users with Payroll integrated with Bank Reconciliation, will need to also install Sage 100 Payroll 2.18.5 or higher.

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Aatrix (Federal and State Tax Reporting)				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
Aatrix 2020 Qtr 3	X	X	<ul style="list-style-type: none"> ▪ Workstation O/S installation only ▪ Internet access is required 	<ul style="list-style-type: none"> • Sage 100 2018 Update 10 or higher required for Calendar Year 2020 AP 1099 filing.

DSD / ScanForce Multi-Bin Basic				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
6.00	X	X		<ul style="list-style-type: none"> • Available with Sage 100c only • http://www.dsdinc.com/enhancement/mbim-multi-bin-inventory-management/

Office 365 Connector for Sage 100				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
1.04.000	2018.2 and higher	2018.2 and higher	<p>Office 365 Connector Installation System Requirements: Sage 100 Server running Windows 8.1, Windows 10, Windows Server 2012 R2, Windows Server 2016 *Note: 64-bit only</p> <p>Office 365 Add-in supported on systems supported by Office 365.</p>	<p>Subscription Requirements, both:</p> <ul style="list-style-type: none"> • Office 365 Business Premium and, • Microsoft Azure Active Directory Premium (Basic, although no longer available from Microsoft, is also compatible) <p><i>Note: Some Office 365 Subscriptions come with Active Directory, but they may not support the Azure Application Proxy feature, please refer to KB 97011</i></p>

Sage CRM for Sage 100 2018				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
Sage CRM 2019 R2 for Sage 100 2018	X	X		<ul style="list-style-type: none"> • Quick Order Entry is available for use only with Sage 100 Advanced and Premium. • If using the Sage 100 SData Adapter, Sage CRM and the SData Adapter cannot be installed on the same Server. Install the SData Adapter to a different system.
Sage CRM 2019 R1 for Sage 100 2018	X	X		
Sage CRM 2017 R3 For Sage 100 2018	X	X		
Sage CRM 2018 R1, R2, and R3	X	X		

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Sage HRMS				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
HRMS 2017 Update Q3 2020 (10.704931)	X	X	Sage 100 Payroll 2.20.2 or higher is required	<ul style="list-style-type: none"> ▪ In HRMS, the Sage 100 Payroll Link is required to integrate with the Payroll module. ▪ Contact Sage Employer Solutions group for integration options ▪ Sage HRMS G/L Link integrates with Sage 100 using General Ledger Exchange or VI import
HRMS 2017 Update Q1 2020 (10.704631)	X	X	Compatible w/Sage 100 Payroll 2.20.1 or lower	<ul style="list-style-type: none"> ▪ In HRMS, the Sage 100 Payroll Link is required to integrate with the Payroll module. ▪ Contact Sage Employer Solutions group for integration options ▪ Sage HRMS G/L Link integrates with Sage 100 using General Ledger Exchange or VI import

Sage Fixed Assets – Depreciation-Network				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
2020.1	X	X	<ul style="list-style-type: none"> • An installation of the Fixed Assets “Network” Client is required on the same Server as Sage 100 Advanced and Premium Server for the integration to function properly. • Remote access; cannot be used across subnets without Terminal Server and/or Citrix 	The allocation feature in Sage Fixed Assets which allows multiple G/L Accounts is not supported, only single G/L Account for each asset can be integrated into Sage 100.
Sage Fixed Assets – Depreciation-Standalone				
2020.1	Sage 100 Standard Only Advanced not supported	Premium not supported	<ul style="list-style-type: none"> • Remote access; cannot be used across subnets without Terminal Server and/or Citrix 	The allocation feature in Sage Fixed Assets which allows multiple G/L Accounts is not supported, only single G/L Account for each asset can be integrated into Sage 100.
Sage Fixed Assets – Lite Depreciation				
2020.1	Sage 100 Standard Only Advanced not supported	Premium not supported	<ul style="list-style-type: none"> • Remote access; cannot be used across subnets without Terminal Server and/or Citrix 	The allocation feature in Sage Fixed Assets which allows multiple G/L Accounts is not supported, only single G/L Account for each asset can be integrated into Sage 100.

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Sage Fixed Assets – Premier Depreciation				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
2020.1		The Sage 100 Fixed Assets Module is not supported. Only the Sage Fixed Assets GL Depreciation Link is supported.	<ul style="list-style-type: none"> Remote access; cannot be used across subnets without Terminal Server and/or Citrix 	

SAP Crystal Reports for Sage				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
2016	X	X		

Microsoft Office				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
2016	X	X		<ul style="list-style-type: none"> 32 and 64-bit versions supported. See KB 53091 for more information.
2013	X	X		<ul style="list-style-type: none"> 32 and 64-bit versions supported. See KB 53091 for more information.
2010**	X	X	**Office 2010 will be retired by Microsoft on October 13 th , 2020 and will no longer be supported by Sage.	<ul style="list-style-type: none"> 32 and 64-bit versions supported. See KB 53091 for more information.

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Sage 100 Office Merge				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium ER P Version Supported	Hardware and System Requirements	Remarks
Desktop Versions only of Office 365, 2016, 2013, and 2010**	X	X	**Office 2010 will be retired by Microsoft on October 13 th , 2020 and will no longer be supported by Sage.	<ul style="list-style-type: none"> ▪ Sage 100 Office Merge does not integrate with the Online Web Versions of the Office application.

Microsoft Fax Services				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
In supported operating systems	X	X	<ul style="list-style-type: none"> ▪ Modem connected to analog line ▪ Functioning modem driver 	

Sage Exchange Credit Card Processing, powered by Paya (formerly Sage Payment Solutions)				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
All (Web service)	X	X	<ul style="list-style-type: none"> ▪ Internet access is required 	<p>Sage Exchange Desktop 1.x will be retired as of June 1, 2018. Users must upgrade to version 2.0. Refer to Sage 100 Knowledge Article 82209.</p> <p>To apply for a merchant account, contact your Sage Customer Account Manager at: 800-854-3415. For more information, go to: https://www.sage.com/en-us/payment-processing/</p>

Sage 100 Sales Tax. Powered by AvaTax				
Product Version	Sage 100 Standard and Advanced Version Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
For Sage 100 2018	X	X	<ul style="list-style-type: none"> ▪ Internet access is required 	<ul style="list-style-type: none"> ▪ For connector information, go to: www.avalara.com

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Sage 100 Intelligence Reporting				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
7.50	X	X	<ul style="list-style-type: none"> ▪ Systems: Windows 7, Windows 8, Windows 10, Windows Server 2008 R2, Windows Server 2012, Windows Server 2016, and Windows Terminal Server. ▪ Citrix XenApp 6.5, 7.5, or 7.6 ▪ Hardware: CPU > 1.3 GHZ ▪ Memory: 2 GB RAM ▪ Hard Drive Space: 350 MB 	<ul style="list-style-type: none"> ▪ Intelligence requires Microsoft Excel 2010, 2013, 2016 (32 and 64 bit), or Office 365 (Desktop Version Only) ▪ Installs automatically with Sage 100 Workstation setup, reminder to make sure Excel is installed and activated before installing workstation setup, please see the <i>Sage 100 Installation and System Administrator's Guide</i> for more details

Sage Alerts and Workflow				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
All versions	X	X		

Sage Budgeting and Planning				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
All versions	X	X		

Sage Payment Center, powered by Paya (formerly Sage Payment Solutions)				
Product Version	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
Web Service	X	X	<ul style="list-style-type: none"> ▪ Internet Explorer 11 	To apply for a merchant account, contact your Sage Customer Account Manager at 877- 798- 0795. For more information, go to: https://www.sage.com/en-us/payment-processing/